



Investing School District Funds

presented by

Linda Patterson, Patterson and Associates

Fulfilling all the requirements of ongoing training for the mandated PFIA investment training, this session brings a practical view to investing school funds. Participants will work through the entire investment process including compliance issues and practical investment points for busy business officers.

Participants will examine cash flow, policies and internal controls as well as strategy development and effective reporting.

Intended Audience:

- School district treasurers
- Chief Financial Officers
- Investment Officers

About Your Presenter

Linda Patterson has served as Assistant Deputy State Treasurer and Director of Investments for the State of Texas. She has been a hands-on public funds manager for over 15 years.

In 1987, she co-authored and played a central role in the passage of the Public Funds Investment Act, which provided for investment alternatives for all Texas governmental entities.

She currently teaches at and serves on the board of Texas Tech University Southwest School of Governmental Finance.

July 28, 2016

8:00 a.m. - 5:00 p.m.

Region One ESC-Point Isabel Lighthouse Room
1900 W. Schunior, Edinburg, TX

Fee: \$100.00 per participant

**8 CPE
Hours Available**

WORKSHOP# 52767

**Online registration at
www/esc1.net/staffdevelopment**



For additional information, contact
Region One ESC Office of Business, Operations, & Finance Support
Christina Tijerina, Administrative Assistant
(956) 984-6284 ♦ ctijerina@esc1.net